

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549**

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): January 9, 2026

APTERA MOTORS CORP.

(Exact name of Registrant as Specified in Its Charter)

Delaware
(State or Other Jurisdiction
of Incorporation)

001-42884
(Commission
File Number)

83-4079594
(IRS Employer
Identification No.)

5818 El Camino Real
Carlsbad, California
(Address of Principal Executive Offices)

92008
(Zip Code)

Registrant's Telephone Number, Including Area Code: (858) 371-3151

Not Applicable
(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Securities registered pursuant to Section 12(b) of the Act:

Title of each class	Trading Symbol(s)	Name of each exchange on which registered
Class B Common Stock, par value \$0.0001 per share	SEV	Nasdaq Capital Market

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter).

Emerging growth company

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.

Item 7.01. Regulation FD Disclosure.

The investor presentation about Aptera Motors Corp. (“Company”) that is furnished as Exhibit 99.1 to this Current Report on Form 8-K may be presented at meetings with investors, analysts, and others, in whole or in part and possibly with modifications, from time to time on or after January 9, 2026. A copy of the investor presentation slides, substantially in the form expected to be used in such presentations and meetings, will be available on the Company’s website, <https://aptera.us/>.

The information in this Current Report on Form 8-K under Item 7.01, including the information contained in Exhibit 99.1, is being furnished to the Securities and Exchange Commission, and shall not be deemed to be “filed” for the purposes of Section 18 of the Securities Exchange Act of 1934 or otherwise subject to the liabilities of that section, and shall not be deemed to be incorporated by reference into any filing under the Securities Act of 1933 or the Securities Exchange Act of 1934, except as shall be expressly set forth by a specific reference in such filing.

Item 9.01 Financial Statements and Exhibits.

(d) The following exhibit is furnished with this report:

Exhibit No.	Description
99.1	Investor Presentation
104	Cover Page Interactive Data File (embedded within the Inline XBRL document).

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

Aptera Motors Corp.

Date: January 9, 2026

By: /s/ Chris Anthony

Name: Chris Anthony

Title: Co-Chief Executive Officer



Investor Presentation
NASDAQ Ticker: SEV



January 2026

Disclaimer

Certain information in this presentation is based on data obtained from third-party sources and Aptera's own internal estimates. While Aptera believes these sources to be reliable, it has not independently verified the information and makes no representations as to its accuracy or completeness.

This presentation may include "non-GAAP financial measures". These non-GAAP measures may not be comparable to similarly-titled measures presented by other companies and should not be construed as an alternative to financial measures determined in accordance with GAAP. Refer to the Appendix for a reconciliation of any non-GAAP financial measures to the most directly comparable GAAP measures.

Cautionary Note Regarding Forward Looking Statements

This presentation contains certain forward-looking statements within the meaning of Section 27A of the Securities Act of 1933 and Section 21E of the Securities Exchange Act of 1934 and the Private Securities Litigation Reform Act, as amended, including those relating to the Company's product development, market opportunity, competitive position, possible or assumed future results of operations, business strategies, potential growth opportunities and other statements that are predictive in nature. These forward-looking statements are based on current expectations, estimates, forecasts and projections about the industry and markets in which we operate and management's current beliefs and assumptions.

These statements may be identified by the use of forward-looking expressions, including, but not limited to, "expect," "anticipate," "believe," "estimate," "potential," "predict," "project," "should," "would," and similar expressions and the negatives of those terms. These statements relate to future events or our financial performance and involve known and unknown risks, uncertainties, and other factors which may cause actual results, performance or achievements to be materially different from any future results, performance or achievements expressed or implied by the forward-looking statements. Such factors include those set forth in the Company's filings with the Securities and Exchange Commission including the Registration Statement on Form S-1 (File No. 333-289898), declared effective by the Securities and Exchange Commission on September 30, 2025. Prospective investors are cautioned not to place undue reliance on such forward-looking statements, which speak only as of the date of this presentation. The Company undertakes no obligation to publicly update any forward-looking statement, whether as a result of new information, future events or otherwise.



Aptera's driven to build a future where
every journey is powered by the Sun



**Modern transportation's
driven by pollution**

We Believe Aptera **is** the solution



With compelling efficiency and range



Solar energy helps give you the freedom to travel untethered from the grid



Solar Differentiation

We are creating a **new vehicle segment**

The Aptera is designed to be the **FIRST** vehicle that can provide meaningful daily solar charging

This is **FREEDOM!**



The Possible World Changing Impact of 1 Million Aptera Vehicles

10B 

Miles of FREE solar driving per year

8B 

Less pounds of Co2 in the atmosphere per year

9.8M 

Barrels of gasoline Saved per year

Leadership Team

Steve Fambro

Founder & CEO



Chris Anthony

Founder & CEO



Tom DaPolito

Interim CFO



Tim Dine

Senior Director, Engineering



Leon Kaunitz

SVP, Engineering



Blake Ryan

VP, Finance



Chris McCammon

Head of Marketing



Tony Kirton

Independent Director

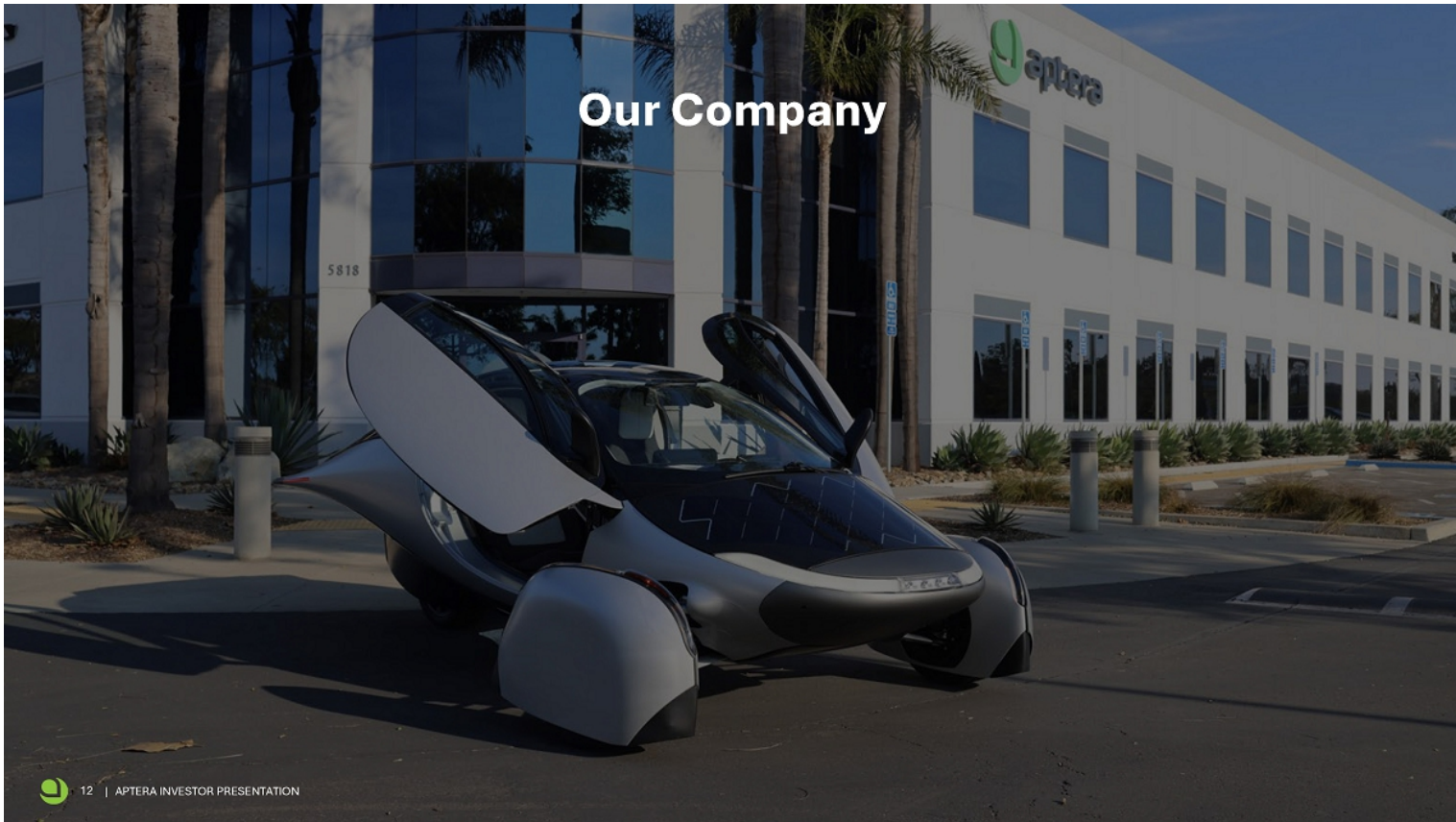


Todd Butz

Independent Director



Our Company



Aptera exists to do more



1

We've built a mission driven community of reservation holders

- Approximately **~49,000** reservations
- **Crowdfunded by 19,000+** investors
- **Engaged audience** of supporters

2

We're Scalable and capital-light

- Production Facility in place
- Expert supply chain partners: **LG Energy, Yazaki, Chery**
- Grant funding from **California Energy Commission**

3

We're building category-defining technology

- The most **efficiency focused EV ever**
- Designed for up to **40 miles/day of solar range**
- Designed for **low aerodynamic drag and lightweight construction**

Validated Market Demand

We believe we have strong backlog-to-capacity coverage. Unique product and form factor make it unlikely that the Aptera is cross-shopped against other EVs.

Approximately 49k Reservations

With our **first ~2,000 delivery slots** secured with over **\$20K in equity investments on average**



Manufacturing Model

- **Composite-based architecture:** Just six key structural parts
- **Lean production footprint:** No stamping, welding, heavy robotics, or paint
- **Cost-effective tooling:** Simplified setup with **reduced workforce**
- **Modular micro factories:** <100k sq-ft, assembly footprint designed for repeatability



Supply Chain Strength

Tier-1 supplier network: Key components to be sourced from Mitsubishi Chemical Group, LG Energy Solution, Chery.

Standardized supply chain: Common components support potential global replication and cost control.

Scalable operations: Simplified logistics and inventory to enable potential efficient growth across regions.



Our First Product





Designed to Utilize Energy Efficiency & Aerodynamics as a Strategic Lever

Enables **smaller battery packs,**
lower build costs, and lower capex

With **daily driving fueled by free Solar Power**

Target Vehicle Specifications

1/3

Energy Per Mile

~ A third of the energy per mile versus the average EV

1/2

Weight

~ Half the weight of the average EV



Vehicle Specifications

Storage



32.5 ft³ of storage
(2x the trunk space of a Toyota Camry)

Aptera is designed for safety

Low center of gravity
makes Aptera extremely stable

Composite structures give **superior strength-to-weight ratios compared to steel**

Structural battery pack **moves impact loads around the battery**

Large front crumple zone and side impact protection



Large crumple zones, rollover and side impact protection, seat belts, and airbags.



Solar Power is Integral to the Platform

In optimal sunny locations, our solar can generate **~10,000 miles** of free driving per year, with **~1,000 miles per month** in summer.



Our Solar EV can de-stress the grid by providing clean driving power



Many drivers may **never have to charge their Apera** in sunny locations



Many **solar revenue streams** are being developed from our **Solar IP Portfolio**

These elements combine to create a one-of-a-kind vehicle designed for...



A range of up to **400 miles**



Little need to charge
for most daily driving in sunny locations



Performance that's **difficult for established Automotive Industry to replicate**



Our Future Products



Aptera Solar Technology

**3D Curved
Glass Solar**

**Strategic
IP Portfolio**

**Technology
Front Runner**

**Versatility
Platform**

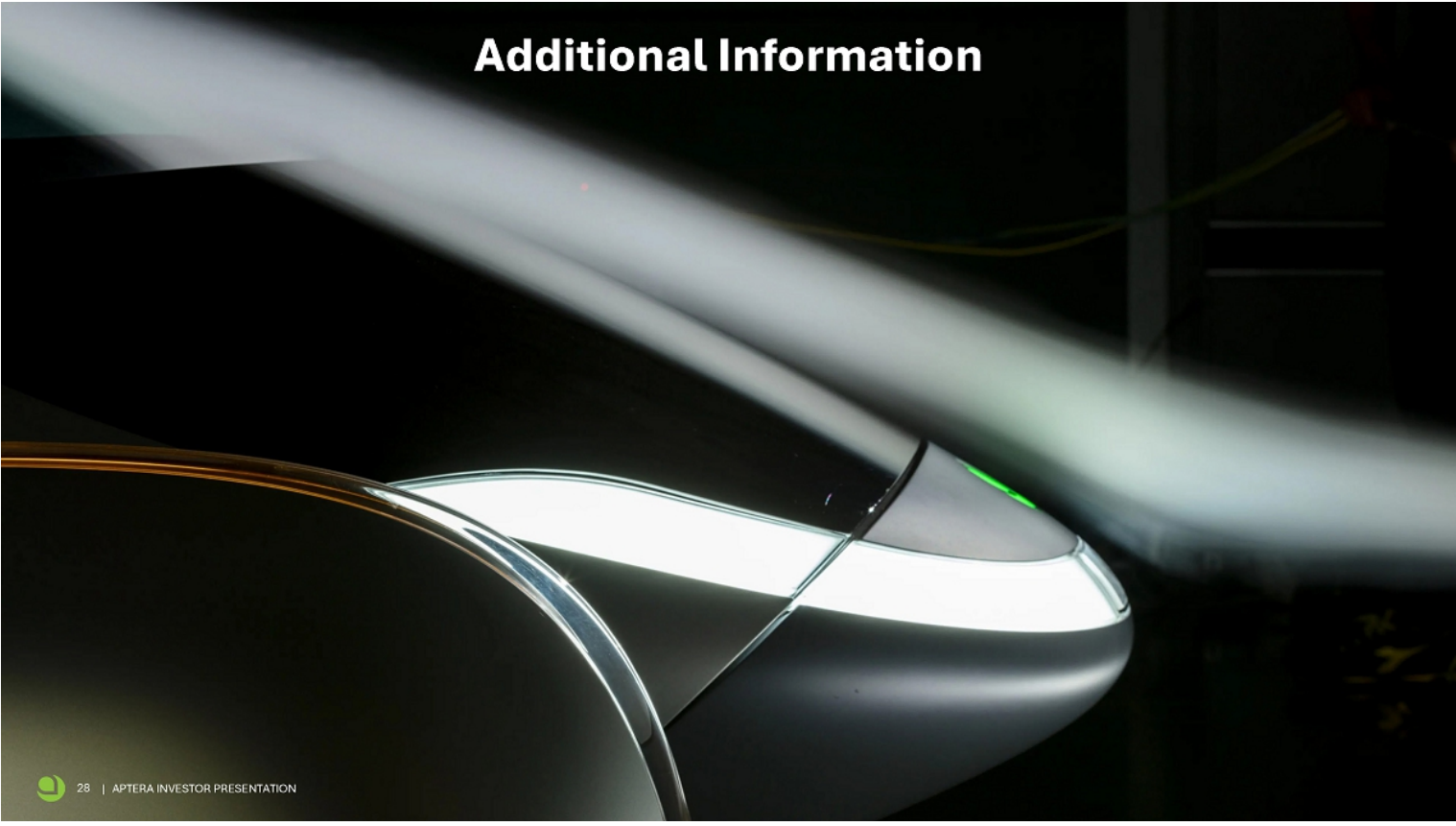
**Custom Solar
Charge Controller**

Expanding Aptera From Road to Industry

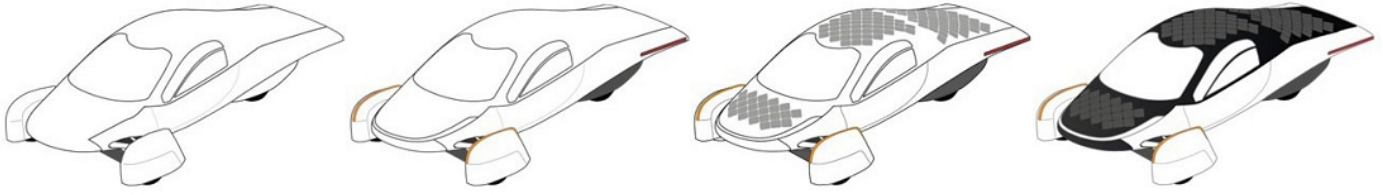
Leveraging our three-wheeled design to scale
into commercial applications and adjacent industries



Additional Information



Funding and Execution Strategy



\$65 Million

\$160 Million

Self Funded

Validation Vehicle Builds

First Customer Deliveries

High Volume Production

Multi Plant Expansion

Crash testing
Brake & suspension calibration
Software testing

Low volume production
Manual built vehicles
Supply chain validation

Automated assembly
High volume parts pricing
Sales & service network

Duplicate assembly facility
Establish solar and battery
manufacturing hubs

Investor Takeaways

Aptera is here to **Do More!**

We've got the **team and tech** to make solar a reality for transportation

You can help us **build a bright future with SEV**

A photograph of a small, futuristic, solar-powered car (Aptera SEV) driving on a paved road that curves into the distance. The scene is set at sunset or sunrise, with a warm, golden glow and long shadows. The car is in the center of the frame, moving away from the viewer. The background shows a clear sky and distant mountains.

 Nasdaq : SEV

